

12 November 2021

**Roquefort Investments plc
("Roquefort Investments" or the "Company")**

Update on Acquisition of Lynamid Limited

Roquefort Investments (LSE:ROQ), the London listed investment company established to acquire businesses focused on early-stage opportunities in the medical biotechnology sector, is pleased to announce that it has commenced marketing to potential investors to fund the acquisition and pre-clinical drug development programme of Lynamid Limited, details of which were announced on 29 September 2021. A copy of the presentation is available on the Company's website at <https://www.roquefortinvest.com/presentations>

The Company looks forward to providing further updates in relation to the acquisition of Lynamid Limited as and when appropriate.

The Company's shares remain suspended from trading on the Main Market of the London Stock Exchange pending the publication of a Prospectus setting out full details of the potential transaction.

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Mergers, Acquisitions and Disposals

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